

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re: Limetree Bay Services, LLC

Debtor(s)

§  
§  
§  
§

Case No. 21-32351

Lead Case No. 21-32351

☒ Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 07/12/2021

Plan Confirmed Date: 05/20/2022

Plan Effective Date: 06/10/2022

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: LBR Liquidating Trust

Name of Authorized Party or Entity

/s/ Joseph R. Dunn

Signature of Responsible Party

06/16/2023

Date

Joseph R. Dunn

Printed Name of Responsible Party

Mintz Levin Cohn Ferris Glovsky & Popeo, P.C.  
3580 Carmel Mountain Rd., Ste. 300  
San Diego, CA 92130

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Limetree Bay Services, LLC

Case No. 21-32351

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$1,949,481	\$18,333,975
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$1,949,481	\$18,333,975

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor	Aggregate Total	\$1,189,238	\$1,991,244	\$1,189,238	\$1,991,244
	Itemized Breakdown by Firm					
	Firm Name	Role				
i						
ii	Perella Weinberg Partners LP	Financial Professional	\$0	\$160,401	\$0	\$160,401
iii	Akin Gump Strauss Hauer & F	Other	\$0	\$641,604	\$0	\$641,604
iv	Mintz Levin Cohn Ferris Glov	Other	\$95,545	\$95,545	\$95,545	\$95,545
v	Baker & Hostetler LLP	Lead Counsel	\$889,296	\$889,296	\$889,296	\$889,296
vi	B Riley Financial Inc	Financial Professional	\$84,240	\$84,240	\$84,240	\$84,240
vii	GlassRatner Advisory & Capita	Other	\$42,610	\$42,610	\$42,610	\$42,610
viii	Riveron RTS LLC	Financial Professional	\$77,548	\$77,548	\$77,548	\$77,548
ix						
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						



Debtor's Name Limetree Bay Services, LLC

Case No. 21-32351

lxxii						
lxxiii						
lxxiv						
lxxv						
lxxvi						
lxxvii						
lxxviii						
lxxix						
lxxx						
lxxxi						
lxxxii						
lxxxiii						
lxxxiv						
lxxxv						
lxxxvi						
lxxxvi						
lxxxvi						
lxxxix						
xc						
xc						
xcii						
xciii						
xciv						
xcv						
xcvi						
xcvii						
xcviii						
xcix						
c						
ci						

b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$55,240	\$57,358	\$55,240	\$57,358
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	The Claro Group LLC	Special Counsel	\$52,749	\$52,749	\$52,749	\$52,749
ii	Deloitte Tax LLP	Financial Professional	\$1,250	\$1,250	\$1,250	\$1,250
iii	Thompson Hine LLP	Special Counsel	\$0	\$2,118	\$0	\$2,118
iv	Hughes Arrell Kinchen LLP	Special Counsel	\$1,241	\$1,241	\$1,241	\$1,241
v						
vi						

Debtor's Name Limetree Bay Services, LLC

Case No. 21-32351

vii						
viii						
ix						
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						
xxx						
xxxi						
xxxii						
xxxiii						
xxxiv						
xxxv						
xxxvi						
xxxvii						
xxxviii						
xxxix						
xl						
xli						
xlii						
xliii						
xliv						
xlv						
xlvi						
xlvii						
xlviii						

Debtor's Name Limetree Bay Services, LLC

Case No. 21-32351

xlix						
l						
li						
lii						
liii						
liv						
lv						
lvi						
lvii						
lviii						
lix						
lx						
lxi						
lxii						
lxiii						
lxiv						
lxv						
lxvi						
lxvii						
lxviii						
lxix						
lxx						
lxxi						
lxxii						
lxxiii						
lxxiv						
lxxv						
lxxvi						
lxxvii						
lxxviii						
lxxix						
lxxx						
lxxxi						
lxxxii						
lxxxiii						
lxxxiv						
lxxxv						
lxxxvi						
lxxxvi						
lxxxvi						
lxxxix						
xc						

Debtor's Name Limetree Bay Services, LLC

Case No. 21-32351

	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	c						
	ci						
c.	All professional fees and expenses (debtor & committees)			\$1,244,479	\$2,048,602	\$1,244,479	\$2,048,602

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$3,319,233	\$0	\$3,319,233	\$3,319,233	100%
b. Secured claims	\$0	\$0	\$10,000,000	\$868,884,708	1%
c. Priority claims	\$586,772	\$118,882	\$118,882	\$586,772	20%
d. General unsecured claims	\$0	\$0	\$0	\$274,000,000	0%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**a. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 12/31/2023b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name Limetree Bay Services, LLC

Case No. 21-32351

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ David M. Dunn

Signature of Responsible Party

Trustee

Title

David M. Dunn

Printed Name of Responsible Party

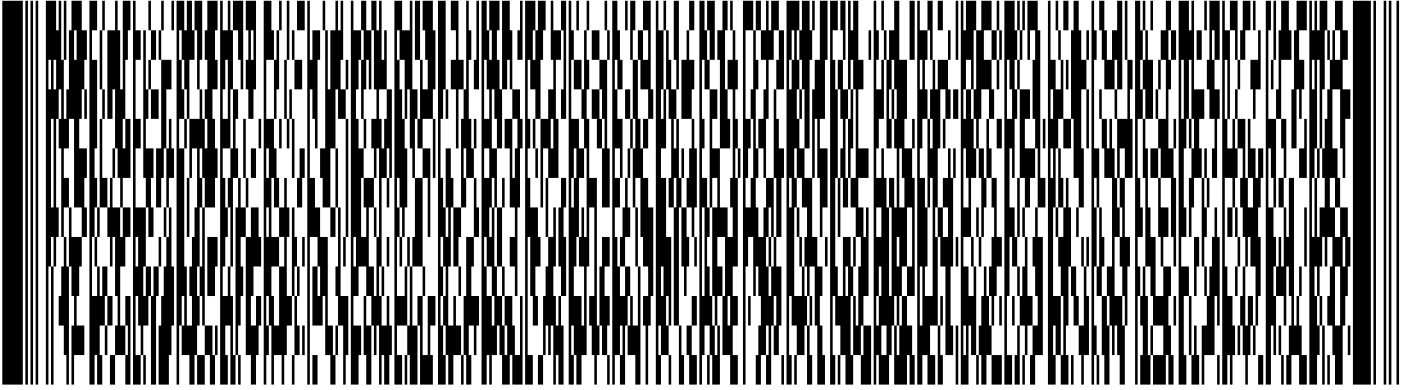
06/16/2023

Date

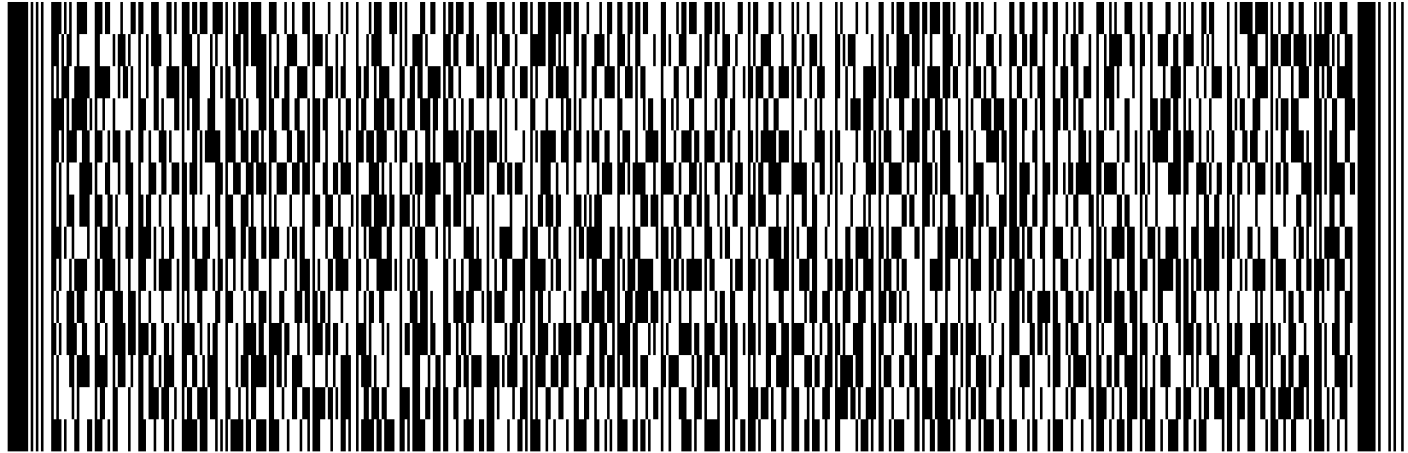


Debtor's Name Limetree Bay Services, LLC

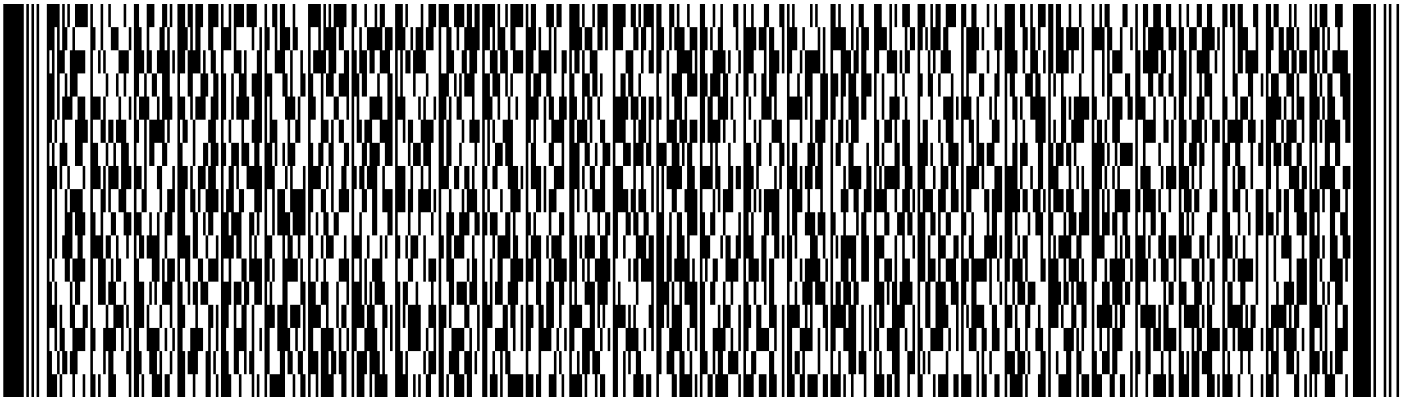
Case No. 21-32351



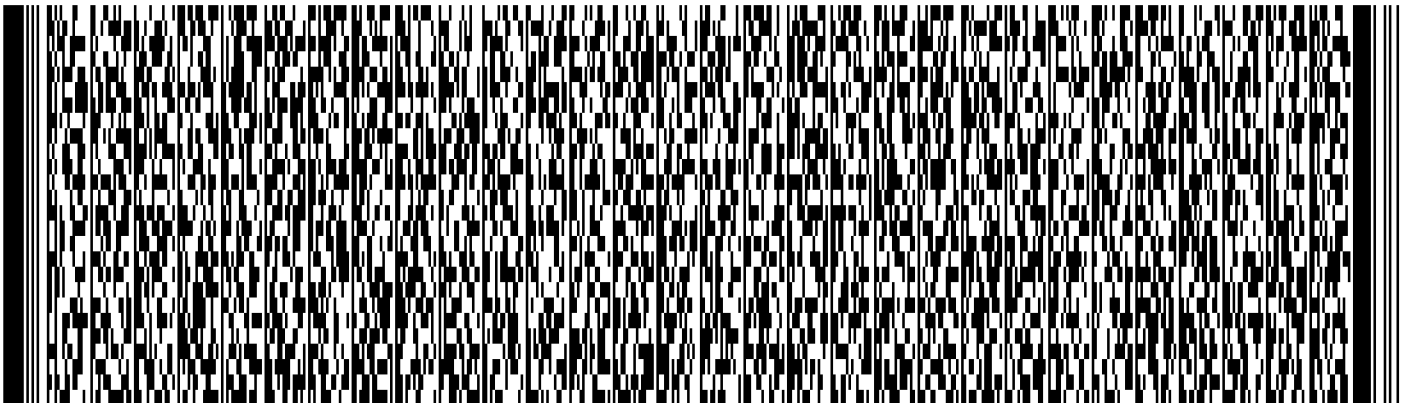
Page 1



Other Page 1



Page 2 Minus Tables



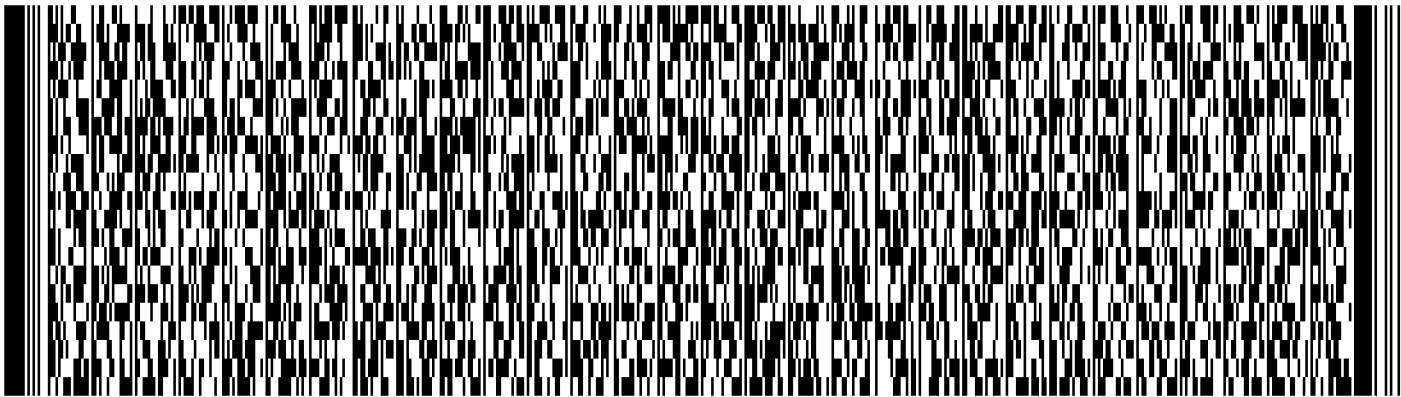
Bankruptcy Table 1-50

Debtor's Name Limetree Bay Services, LLC

Case No. 21-32351



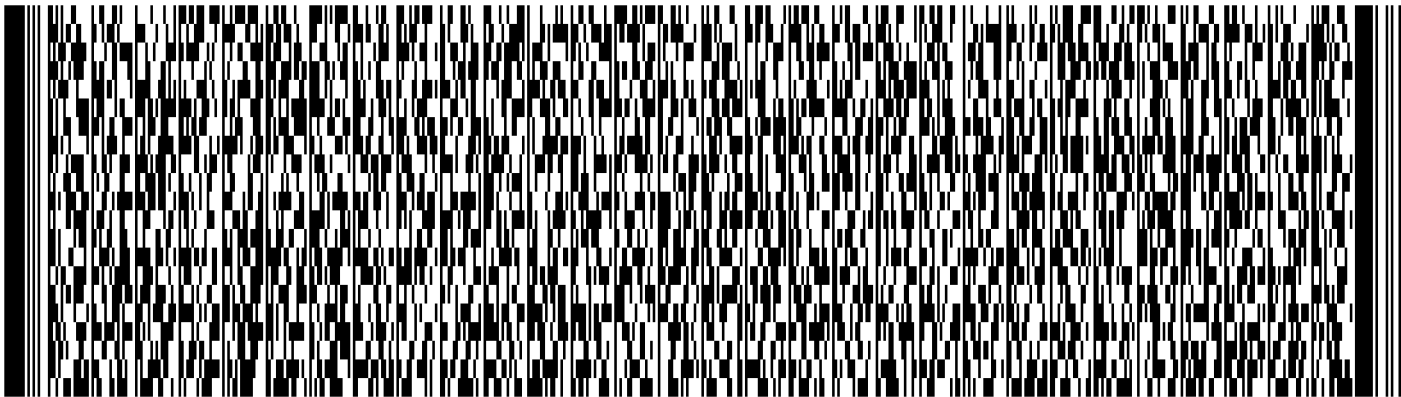
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page